

Get Personal Loan Approval >>Quickly

Bring these items when you come to see us



Your personal identification

ONE of the following identification items:

Drivers licence

OR

Passport or other photo identification card (e.g. 18+ card, university student card) and one non photo identification item confirming your residential address utilities bill, rates notice or tax assessment (less than 3 months old)

Your Income

ONE of the following:

Three latest pay slips for each applicant

Latest pay slip with a year to date amount and a bank statement showing pay into an account for three months

OR

TWO of the following:

Tax assessment notice or latest Group Certificate

Signed letter on employer letterhead confirming commencement date, employment status and income details (both gross and net)

If you are casually employed:

Copy of last two years tax assessments

Plus three latest payslips

If you are self employed:

Two years of your latest personal or associated tax returns, with Australian Tax Office assessment notices

If you operate as a company, the last two years of financial statements must also be provided

Latest tax portal statement

Latest BAS statement

Other Income

If you receive income from another source, bring relevant evidence. (e.g. rental income, Centrelink, investments, etc)

If you receive Maintenance/Child Support, bring your CSA letter or bank account statement confirming regular payments of at least 6 months

What you own (assets)

Savings and investment account statements for last three months

Proof of ownership of other large assets (e.g. latest rates notice, share portfolio summary, superannuation statement)

What you owe (liabilities)

Latest loan statements on all outstanding loans*

Current credit card and store card statements**

Other expenses

Two current rent receipts or copy of Real Estate Register evidencing rental payments

Evidence of Maintenance / Child Support commitments

Note: Internet statements need to be supported by a minimum of one original statement.

*if loan is to be refinanced, latest six months of statements or transaction history.

**if credit card is to be refinanced, latest three months of statements or transaction history.

Following the assessment process, further information and documentation may be required.



Call 1300 314 900 | capricornian.com.au

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